



GOLD CANYON RESOURCES INC.

Stock Exchange: TSX-V
Stock Symbol: GCU
Shares Outstanding: 116,325,597
Fully Diluted: 133,287,931
52 week Hi-Lo: \$4.22 / \$1.60

share data as of February 3, 2012

GOLD CANYON OVERVIEW (TSX-V:GCU)

Gold Canyon Resources is a Canadian-based company engaged in the acquisition, exploration and development of precious and rare metal properties.

SPRINGPOLE GOLD PROJECT

- 100% control of 65,000 acres in the Red Lake mining district of Ontario, Canada
- Springpole is a metamorphically reworked alkalic gold deposit
- data compilation of past 25 years and the technical review in 2009 clearly demonstrated strong potential of the deposit as well as the critical path forward
- multi-phase exploration program was outlined in January 2010
- 2010 drill program results include:
 - Hole SP10-002, 3.3 grams per tonne (gpt) gold over 64 meters in Portage Zone
 - Hole SP10-026, 1.17 gpt gold over 353 meters in Portage Zone
- 2011 drill program results include:
 - Hole SP11-040, 7.23 gpt gold over 100.5 meters in Portage Zone
 - Hole SP11-070, 1.29 gpt gold over 308 meters in Portage Zone
- aggressive Summer 2011 Drill Program:
 - multi-million ounce potential
 - many drill intercepts over 100 meters and +1g/t
 - open along strike and at depth
- updated metallurgy results (Summer 2011)
- complete additional deep drilling (Q3 2011)
- NI 43-101 Technical Report and Mineral Resource update (2012)
- preliminary economic assessment (2012)

HORSESHOE ISLAND PROJECT

- 100% control of the property adjacent to Springpole
- NI 43-101 Technical Report published (January 2009)

FAVOURABLE LAKE PROJECT

- located approximately 200 km (120 miles) north of Red Lake, Ontario and covers approximately 17,000 acres in the highly mineralized Favourable Lake Greenstone Belt
- Guyana Frontier Mining Corp. exercised the option to acquire 60% undivided interest in April 2009





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MALAWI REE PROJECT

- GCU / Japan Oil, Gas and Metals National Corporation (JOGMEC) joint exploration agreement (33% / 67%) is directed towards identification of Rare Earth Element (REE) resources in Malawi, under wholly owned JV subsidiary, Spring Stone Limited, Malawi, Africa
- 1000 sq. kilometer Exclusive Prospecting License granted to JV in Mulanje District of Malawi, by Malawi Ministry of Natural Resources, Energy and Environment
- Mitsui Mineral Development Engineering Co., Ltd (MINDECO), in Japan, has been contracted as the operator of the program
- \$1M exploration budget was approved for Phase One Program, currently underway
- NI 43-101 Technical Report published (December 2011)

KRATZ SPRING REE PROJECT

- GCU / Japan Oil, Gas and Metals National Corporation (JOGMEC) joint exploration agreement (20% / 80%) is directed towards identification of Rare Earth Element (REE) resources

CORDERO GALLIUM PROJECT

- 100% control of 3,062 acres
- the largest known primary gallium resource in North America
- updated NI 43-101 Technical Report and Resource Estimate (January 2008)
 - 713,930 kg gallium measured and indicated
 - 334,590 kg gallium inferred
- gallium is a critical element in our technology reliant daily lives



Conrad Pinette *Chairman, Director*
Akiko Levinson *President, Director*
Ron Schmitz *Chief Financial Officer, Director*
Quinton Hennigh *Technical Advisor, Director*
Doug Buchanan *Director*
Jim Muntzert *Project Manager*
Alan Edwards *Technical Advisor*
Alan Roberts *Senior Exploration Geologist*
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